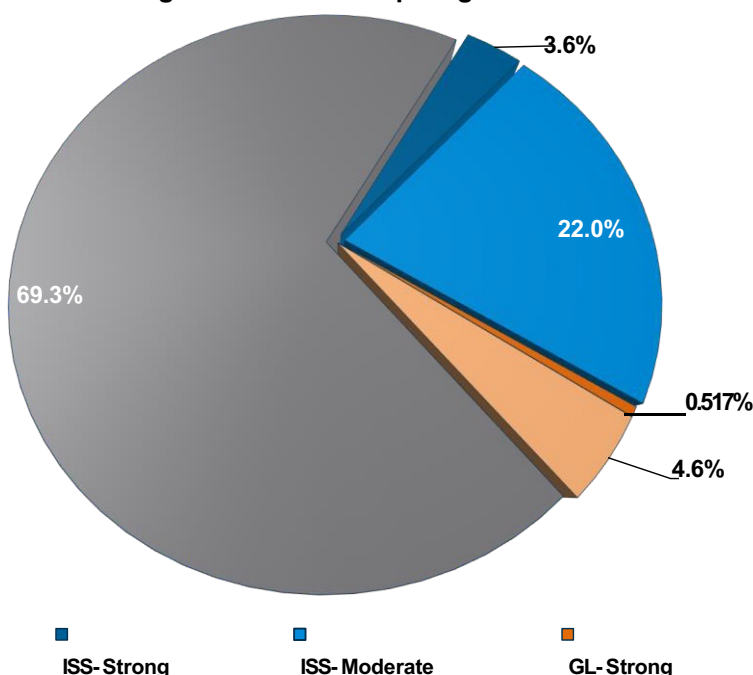


Rank	Top Institutional Investors ⁽¹⁾	Shares	% of O/S	Influenced By
1	XYZ Asset Management, Inc.	44,755,992	11.59%	Internal Guidelines
2	XYZ Asset Management, Inc.	32,325,599	8.37%	Internal Guidelines
3	XYZ Asset Management, Inc.	24,425,753	6.33%	Internal Guidelines
4	XYZ Asset Management, Inc.	19,366,407	5.01%	Internal Guidelines
5	XYZ Asset Management, Inc.	12,875,286	3.33%	ISS - Moderate Influence
6	XYZ Asset Management, Inc.	11,711,775	3.03%	Internal Guidelines
7	XYZ Asset Management, Inc.	9,410,059	2.44%	ISS - Moderate Influence
8	XYZ Asset Management, Inc.	9,180,283	2.38%	Internal Guidelines
9	XYZ Asset Management, Inc.	7,666,675	1.99%	Internal Guidelines
10	XYZ Asset Management, Inc.	6,443,174	1.67%	Glass Lewis - Moderate Influence
11	XYZ Asset Management, Inc.	5,176,660	1.34%	ISS - Moderate Influence
12	XYZ Asset Management, Inc.	5,130,342	1.33%	Internal Guidelines
13	XYZ Asset Management, Inc.	5,015,988	1.30%	ISS - Moderate Influence
14	XYZ Asset Management, Inc.	4,258,475	1.10%	Internal Guidelines
15	XYZ Asset Management, Inc.	4,088,789	1.06%	Internal Guidelines
16	XYZ Asset Management, Inc.	4,032,496	1.04%	ISS - Moderate Influence
17	XYZ Asset Management, Inc.	3,997,441	1.04%	ISS - Moderate Influence
18	XYZ Asset Management, Inc.	3,864,399	1.00%	ISS - Moderate Influence
19	XYZ Asset Management, Inc.	3,670,020	0.95%	ISS - Moderate Influence
20	XYZ Asset Management, Inc.	3,573,698	0.93%	Internal Guidelines
21	XYZ Asset Management, Inc.	3,529,651	0.91%	Internal Guidelines
22	XYZ Asset Management, Inc.	3,355,131	0.87%	Internal Guidelines
23	XYZ Asset Management, Inc.	3,283,460	0.85%	Internal Guidelines
24	XYZ Asset Management, Inc.	3,208,905	0.83%	Internal Guidelines
25	XYZ Asset Management, Inc.	3,106,045	0.80%	Internal Guidelines
Subtotal of Investors Detailed Above:		237,452,503	61.49%	
Total Reporting Investors:		351,610,686	91.05%	

Percentages Based on Total Reporting Investors

**Influence Legend:**

Moderate Influence - Institution mainly follows its own internal voting policy, but the advisory firm may exert some influence.

Strong Influence - Institution generally follows the advisory firm, while still maintaining its own proxy guidelines.

⁽¹⁾ Based on 6/30/13 filings

Updated as of: 8/19/2024

Sources: Public SEC filings, Factset reported holdings, and Alliance historical data.

Sample Report



XYZ Corporation

Rank	Top Buyers ^[1]	Shares	% of O/S	Q2 Change	Investor Type	Turnover	Activism
1	XYZ Asset Management, Inc.	2,158,346	0.56%	2,158,346	Quantitative	High	High
2	XYZ Asset Management, Inc.	4,258,475	1.10%	1,866,396	Quantitative	High	None
3	XYZ Asset Management, Inc.	1,492,359	0.39%	1,127,742	Income	N/A	None
4	XYZ Asset Management, Inc.	3,670,020	0.95%	727,970	Generalist	Low	Low
5	XYZ Asset Management, Inc.	922,552	0.24%	667,969	Quantitative	Medium	High
6	XYZ Asset Management, Inc.	672,492	0.17%	569,020	N/A	N/A	None
7	XYZ Asset Management, Inc.	1,022,566	0.26%	438,538	Hedge Fund	N/A	None
8	XYZ Asset Management, Inc.	2,089,198	0.54%	394,870	Generalist	Low	None
9	XYZ Asset Management, Inc.	476,983	0.12%	382,995	Specialty	Medium	None
10	XYZ Asset Management, Inc.	4,088,789	1.06%	321,614	GARP	Medium	None

Rank	Top Sellers ^[1]	Shares	% of O/S	Q2 Change	Investor Type	Turnover	Activism
1	XYZ Asset Management, Inc.	9,180,283	2.38%	(4,117,634)	N/A	N/A	N/A
2	XYZ Asset Management, Inc.	-	0.00%	(3,711,285)	Value	Low	None
3	XYZ Asset Management, Inc.	7,666,675	1.99%	(1,654,092)	Value	Low	None
4	XYZ Asset Management, Inc.	19,366,407	5.01%	(978,345)	Value	Low	None
5	XYZ Asset Management, Inc.	-	0.00%	(955,779)	N/A	N/A	N/A
6	XYZ Asset Management, Inc.	32,325,599	8.37%	(912,352)	Index	Very Low	None
7	XYZ Asset Management, Inc.	-	0.00%	(826,266)	Growth	Very Low	None
8	XYZ Asset Management, Inc.	-	0.00%	(732,127)	Value	Medium	None
9	XYZ Asset Management, Inc.	12,875,286	3.33%	(729,794)	Value	Low	None
10	XYZ Asset Management, Inc.	-	0.00%	(619,110)	Quantitative	Very High	None

Rank	Top Holders ^[1]	Shares	% of O/S	Q2 Change	Investor Type	Turnover	Activism
1	XYZ Asset Management, Inc.	44,755,992	11.59%	138,075	Index	Very Low	None
2	XYZ Asset Management, Inc.	32,325,599	8.37%	(912,352)	Index	Very Low	None
3	XYZ Asset Management, Inc.	24,425,753	6.33%	(124,482)	Index	Low	Low
4	XYZ Asset Management, Inc.	19,366,407	5.01%	(978,345)	Value	Low	None
5	XYZ Asset Management, Inc.	12,875,286	3.33%	(729,794)	Value	Low	None
6	XYZ Asset Management, Inc.	11,711,775	3.03%	(273,528)	Growth	Low	None
7	XYZ Asset Management, Inc.	9,410,059	2.44%	240,850	Index	Very Low	None
8	XYZ Asset Management, Inc.	9,180,283	2.38%	(4,117,634)	N/A	N/A	N/A
9	XYZ Asset Management, Inc.	7,666,675	1.99%	(1,654,092)	Value	Low	None
10	XYZ Asset Management, Inc.	6,443,174	1.67%	(45,779)	Value	Low	Medium
11	XYZ Asset Management, Inc.	5,176,660	1.34%	(38,449)	Growth	Low	None
12	XYZ Asset Management, Inc.	5,130,342	1.33%	(352,409)	N/A	N/A	N/A
13	XYZ Asset Management, Inc.	5,015,988	1.30%	24,834	Value	Very Low	Low
14	XYZ Asset Management, Inc.	4,258,475	1.10%	1,866,396	Quantitative	High	None
15	XYZ Asset Management, Inc.	4,088,789	1.06%	321,614	GARP	Medium	None
16	XYZ Asset Management, Inc.	4,032,496	1.04%	(99,645)	Specialty	Low	None
17	XYZ Asset Management, Inc.	3,997,441	1.04%	(206,180)	Generalist	Very Low	None
18	XYZ Asset Management, Inc.	3,864,399	1.00%	67,089	Generalist	Low	None
19	XYZ Asset Management, Inc.	3,670,020	0.95%	727,970	Generalist	Low	Low
20	XYZ Asset Management, Inc.	3,573,698	0.93%	116,558	Index	Very Low	None
21	XYZ Asset Management, Inc.	3,529,651	0.91%	27,857	Index	Very Low	None
22	XYZ Asset Management, Inc.	3,355,131	0.87%	91,577	Value	Low	None
23	XYZ Asset Management, Inc.	3,283,460	0.85%	(63,563)	Quantitative	Very Low	None
24	XYZ Asset Management, Inc.	3,208,905	0.83%	159,715	GARP	Low	None
25	XYZ Asset Management, Inc.	3,106,045	0.80%	(557,628)	Growth	Low	None

^[1] Based on 6/30 13F filings

Updated as of: 8/19/2024

Sources: Public SEC filings, Factset reported holdings, and Alliance historical data.